

WHAT I DO

I build your M&A integration machine.

WHAT I DELIVER

**Flexible Playbook**

Flexes the integration to each deal's profile – right-sized every time.

**Governance & Operating Model**

The right people in the right place – empowered with the frameworks to execute independently.

**Structured Planning & Execution**

Nothing falls through – a complete framework, deliberately scoped to each deal.

**Cultural Integration**

Change management that combines two cultures into a stronger one – communicating the why, getting ahead of the fear.

AI LEVERAGE

Reusable AI skills accelerate the integration and lighten the load on both acquirer and target teams – **more velocity and less disruption, so integrations land more reliably.**

HOW IT WORKS

START HERE

Pre-Close Integration Assessment – fixed fee, delivered before you sign. See the work and strategy before committing to the full integration.

1

I lead deal one

**2**

Machine installed in flight

**3**

Your team inherits it

**4**

Every deal after, faster

WHY I'M DIFFERENT

Institutional grade. A fraction of the cost.

BIG FOUR · ONE INTEGRATION

HEAVY · ONE-SIZE-FITS-ALL

9990 · THE MACHINE - AND IT STAYS

A FRACTION**↑ DEAL VELOCITY**

Your machine stays. The next acquisition lands faster – no rebuild.

◇ YOU OWN IT

Your team inherits the machine and runs the next deal – I leave you stronger, not dependent.

OPTIONAL FOLLOW-ON ENGAGEMENTS

SINGLE COMPANY**Technology Optimization**

Turn the technology stack into an **EBITDA lever** – working both sides, cost (waste recovery, negotiation, consolidation) and value (switch, AI-native replacement). Produces the Blueprint plus ongoing Advisory execution.

PORTFOLIO-WIDE**Cross-Portfolio Technology Optimization**

The Technology Optimization approach applied across an entire PE control portfolio – triaged with the operating partners and grounded in real footholds so the plan is **executable, not theoretical**. A prioritized sequence of single-company engagements that scales with the book.