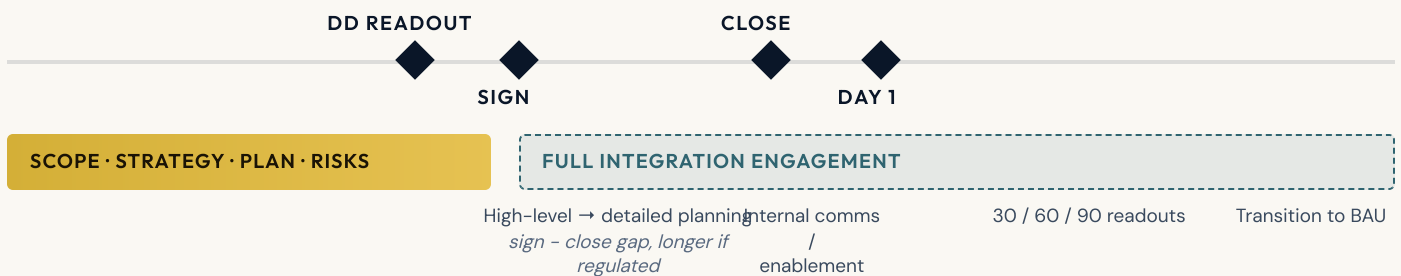


Pre-Close Assessment

Stress-test the integration assumptions in your deal model – before you sign.

PRE-CLOSE ASSESSMENT

THE FULL INTEGRATION



WHAT I DELIVER

1 Draft Integration Plan

First-pass **100-day plan shape** – workstreams, sequencing, key milestones, and dependencies. The skeleton the full engagement builds on.

2 Integration Scope & Timeline

What's in and out of scope, the integration arc, and major phase gates from Day 1 through stabilization – **calibrated to the deal's shape**.

3 Staffing Requirements

Roles and time commitments needed from **both the acquirer and the target** – named owners, functional leads, sponsors. What the integration will demand of the organization, before they commit.

4 Functional Assumptions & Risk

Preliminary integration strategy per function – **integrate / partial / hold separate** – with a **preliminary risk assessment** flagging complexity and regulatory exposure before you sign.

HOW IT WORKS

- Fixed scope, **I run it end-to-end** – starts ~1-2 weeks prior to the DD exec readout.
- I work from access to diligence materials and brief interviews with the deal team and key functional leads.
- **My AI skills assimilate diligence across every domain** in a fraction of the time – what makes the compressed timeline possible.
- I deliver a **document and live readout** for the deal and exec teams.
- Delivered around the DD readout, ready to flow straight into integration kickoff.